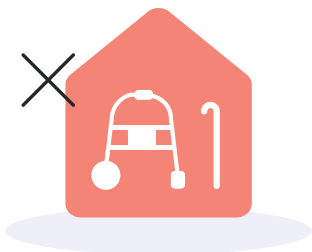


VERY FEW AUSTRALIANS ARE FINANCIALLY PREPARED FOR THEIR FUTURE AGED CARE



AUSTRALIANS ARE FAILING TO PLAN FOR HOW THEY CAN REMAIN IN THEIR OWN HOME

75%

3 in 4

AUSTRALIANS HAVE NOT TAKEN ANY STEPS TO ENSURE THEY WILL RECEIVE THEIR PREFERRED FUTURE CARE



42% haven't thought about what they would need to remain in their own home

20% don't know how they will fund their future care



AUSTRALIANS ARE NOT FINANCIALLY PREPARING FOR THEIR FUTURE CARE

9% of Australians have a financial or savings plan for their future care

3% have sought financial advice regarding their future care

AUSTRALIANS ARE WORRIED THEY WON'T BE ABLE TO FUND THEIR FUTURE CARE

40% are not confident they will be able to fund their future care *

43% are not confident in the government's ability to help fund their future care *

* not very/not at all confident



AUSTRALIANS ARE ENJOYING THEIR RETIREMENT, BUT PUTTING OFF DISCUSSING THE NEXT STAGE OF THEIR LIVES

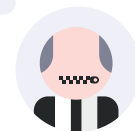
46% have taken an overseas holiday in the last 3 years

(MEANWHILE...) WHO HAVE YOU DISCUSSED YOUR FUTURE CARE WITH?

No one 46%

Spouse 37%

Children 23%

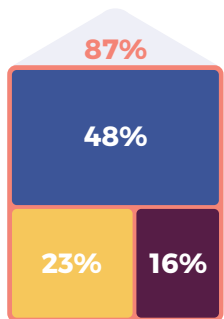


Methodology

Nationally representative survey of Australians aged 50+, March-April 2018. N=1005

ABSOLUTE
— CARE & HEALTH —

mccrindle



87% of Australians want to live in their own home in their old age

48% want to stay in their current home

23% would like to downsize to a smaller home

16% want to move to a retirement village & live independently

82% OF AUSTRALIANS ARE PREPARED TO PAY TO STAY AT HOME



are not aware that the government provides funding for in-home care services

AUSTRALIANS' FINANCIAL EXPECTATIONS FOR THEIR FUTURE CARE



EXPECT THEIR FUTURE CARE TO COST \$400/wk or less (\$20,800 p.a.)



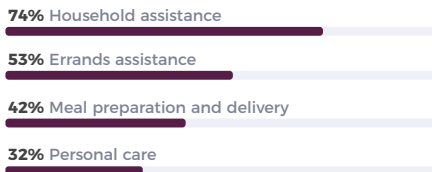
EXPECT THE GOVERNMENT TO fully fund their future care



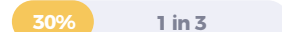
EXPECT THEIR FAMILY TO contribute to their future care

3 IN 4 AUSTRALIANS ARE LIKELY TO USE HOUSEHOLD ASSISTANCE SERVICES IN THE FUTURE

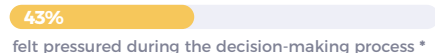
very / somewhat likely to use



ORGANISING CARE FOR A PARENT IS A STRESSFUL EXPERIENCE



Australians have organised care for a parent



would now change their decision ***

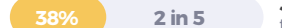


* Very/somewhat

** not really/not at all informed

*** definitely/probably

THE CARE DECISION IS OFTEN RUSHED & TRIGGERED BY SUDDEN ILLNESS/INJURY



38% spend less than 1 month actively exploring care options



41% are prompted by a sudden event or illness